



JEDOX EXCEL ADD-IN

TRANSFORM EXCEL

Each day in companies around the world, millions of Microsoft Excel worksheets are being maintained, formulas edited, and analysis paths updated — all by hand. With constantly increasing amounts of data, this is cumbersome and prone to error. Due to this, users working only with Excel are quickly confronted with its limitations in the face of their planning, analysis and reporting needs. In response to these limitations, Jedox has created a Business Intelligence and Performance Management solution that enhances this popular MS Office application through an easily installed add-in which adds enormous new capabilities and tools directly into Excel, and allows for direct access to data stored in our multi-dimensional Jedox OLAP Server. This transforms the familiar planning tool into a cost-efficient and fullfledged BI & PM solution, which means that users will never again have to worry about messy Excel spreadsheets.

Providing new insight in a familiar environment

At first glance, end users are presented with a seamlessly integrated MS Excel user interface, but the heart of the Jedox system is its high-performance in-memory Jedox OLAP Server. Working with large volumes of data is made significantly easier and faster through the consistent and highly accelerated data environment of this multi-dimensional database. While the creation of complex corporate planning documents with “plain” Microsoft Excel requires the use of dozens of spreadsheets, Jedox can organize data centrally in its integrated OLAP server and represent it in multiple dimensions. In doing so, it is able to overcome the two-dimensional limitations of an Excel spreadsheet, giving users a comprehensive overview of their business data at a glance. From data modeling to the maintenance of user permissions and the basic task of importing data —with the Jedox Add-in for Excel, users can continue to perform all their daily activities in a familiar Excel environment while tapping into the performance advantages of the OLAP server.

Self-Service Business Intelligence

The user-friendly Excel Add-in helps users get started with the implementation, use, and upgrading of BI & PM applications in no time at all. Existing Excel spreadsheets can be enhanced with a server-based OLAP data environment with just a few clicks.

With Jedox, companies will be able to start working on BI projects immediately and produce results in only a short period of time. In particular, departments with a comparatively low degree of IT specialization, such as HR and sales, will finally be able to independently model custom planning, analysis and reporting functions in a familiar Excel environment. With Jedox’ self-service concept, business users are able to perform their human resources management and create sales forecasts quickly, intuitively, and without having to involve the IT department.

A rich array of features

For the creation of efficient and visually appealing reports, Jedox users have the SUCCESS chart functionality of the Excel Add-In at their disposal, allowing them to generate state of the art data visualizations according to HICHERT*SUCCESS rules, while at the same time enjoying Excel’s full design flexibility. Yet another helpful feature is the Jedox Office Add-In, allowing users to integrate Excel charts and tables directly into Word or PowerPoint with just a few clicks. With this quick and precise transfer feature, manual screenshots are a thing of the past. In addition, the information imported is linked to the OLAP server, and can be updated at any time at the press of a button.

With the Jedox Excel Add-in, data can not only be visualized in an appealing manner, but also migrated into a Jedox Web report with the publishing option. All changes can be made and displayed simultaneously on both the web and Excel interfaces, providing optimal support even for multi-user systems. Furthermore, with Jedox Mobile for iOS and Android, users can conveniently access the reports they have created in Excel or in Jedox Web on their mobile devices. With Jedox Mobile, the consistent visualization of data with the use of SUCCESS charts is also retained when the data is accessed on your smartphone or tablet.

With the Jedox Add-in, Excel is transformed into a powerful and cost-efficient Business Intelligence solution. It provides access to all the features of the Jedox OLAP server in a familiar Excel environment and enables true self-service BI: A high degree of independence for business users from all industry sectors for rapid and cost-effective planning, analysis and reporting processes.